



QuickBill Feature List

Installation and Deployment

- Single Click installation
- Easy Updation for single user and multi user installations.

Company management

- Support for multi Company
- Option to Enable user wise access rights
- Option to Control Automatic day open or Manual Day close & open
- Data backup and Facility to Upload backup file to Google drive
- Option to Schedule backup

Data Synchronisation

- Bi directional Data Synchronisation between HO/ Warehouse and Branches
- Provision to send the Transfer out & Sales data electronically for easy inward process at the receiver end
- Options for schedule the data Synchronization as per the business need

Masters

- Ability Manage Customers, Suppliers, branches , Banks, Expense and other type of ledgers
- Facility to Create Single and Multiple Item in a simpler way
- Facility to import Item data from Excel
- Option for managing service Items
- Flexible Tax management option
- Facility to Create Fixed Item Level discounts
- Facility to Create variable Item Level discounts with max cap
- Facility to Manage Multiple Add-on in Purchase and Sales
- Facility to manage Mark-up and Mark-Down for Sales
- Facility to maintain Sales man
- Multiple mode of Payment
- Option to define Price List (Named Price) and attach it to customers
- Maintain Alternative Unit of measurement for items
- Option to maintain Re-order level
- Option to define Sales man Commission



Sales Transactions

- Option to create Customer and items on the fly; based on setting
- Option to Edit customer and Items from the transaction itself
- Simple way to select Customer either by name or by mobile number
- Option to select items either using SKU/ Barcode, Item Name or any other item attribute in single interface
- Option to Allow rate change based on the system setting
- Facility to set any of the named Price as default transaction Price
- Facility to Choose the MRP, in case Multiple MRP for the same Item
- Option to display default quantity and skip accepting quantity based on setting.
- Facility to accept quantity only if the UOM has decimal place
- Support for random weight barcode for weighing scale integration
- Option to Capture Sales man either in Bill level or at the item level
- Automatically apply item level discount based on discount definition
- Facility to provide Single or multiple Bill level Discount
- Automatic GST calculation based on the Tax rate definition.
- Simple option for Tax inclusive or exclusive method of Tax calculation, even at the transaction level
- Option to Hold and Recall transactions
- Option to Recall Delivery note, Sales Order or Quotation
- Flexibility in Bill printing with or without Preview and number of copies
- Option to Print multiple type of printing format like Tokens / Delivery challan as part of the single Print
- Option to print invoice number as barcode
- Option to search / navigate to any documents easily
- Support for Multi-mode of Payment
- Option to credit billing for customers where credit facility is enabled
- Sales Return feature based on user rights
- Facility to do a sales return without moving out of sales transaction
- Option to Send SMS Bill details son after saving the sales.
- Option to e-mail Invoice as a PDF attachment automatically as part of transaction.
- Option to Edit the bill based on user rights
- Facility to import data from CSV and Excel to the transaction screen. It can even create required masters, if not present
- Support for Multiple Sales Voucher type
- Facility to display Item image in item selection & transactions



- Facility to Display History of the Party or Item using Hot Key (F6)
- Support for batch and Expiry dates

Other Transaction

- Sales Order , Recurring order, Quotation and Delivery note
- Purchase, Purchase return, Purchase order and Receipt Note
- Branch Transfers Transfer in / Transfer Out, with GST Calculation as per the GST rules
- Manufacturing / Stock conversion
- Physical Stoke Take

Accounting transactions

- Receipts and Payments with reference
- Cash deposit to bank
- Cash withdrawal from bank
- Interbank transfer
- Facility to Print cheques and to design Cheque layouts

Compliance

- Prepare GST Invoices and other documents
- Prepare GSTR 1 and GSTR 2
- Prepare 3B
- Facility to Export data to Tally ERP9

Barcode

- Barcode label Designer
- Support for QR Code
- Support for Thermal barcode printers, A4 Labels using normal Printers

Other Features

- Alert by SMS on the business rules defined
- Facility to import Party Masters from Excel
- Tailing module

Reports

- Various accounting and Transaction Reports
- Ledger and master listing
- Analysis reports
- Document designer
- User defined Reports
- Option to define user defined formula in the designer reports
- Report Customization framework to meet the specific requirement of the business



CRM

- Simple Loyalty Management with Point accrual and redemption for Single Store
- Facility to send SMS for any event to all or selected list of customers
- In-Built interface to Capillary CRM

Upcoming features

- Facility to Publish reports to recipients using e-mail as per the schedule
- Interface with various Payments solutions